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Conceptual Models Supporting Formal Policy Modelling: Metamodel and Approach

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- ❖ OCOPOMO Project and Process
- ❖ Integrating collaborative scenario texts with formal policy models: Consistent Conceptual Description (CCD)
- ❖ CCD approach, metamodel and supporting ICT
- ❖ Conclusions

- ❖ Open Collaboration for Policy Modelling
- ❖ www.ocopomo.eu
- ❖ FP 7 Project
- ❖ Duration: 1/1/2010 – 31/12/2012
- ❖ Project Partners:
 - University of Koblenz-Landau, Germany
 - Suor Orsola Benincasa University of Naples, Italy
 - Technical University of Kosice, Slovakia
 - Manchester Metropolitan University, UK
 - Volterra Consulting, UK
 - University of Warsaw, Poland
 - Intersoft A.S., Slovakia
 - Scott Moss Associate, UK
 - Kosice Self-governing Region, Slovakia
 - Campania region, Italy

Aims of OCOPOMO Project



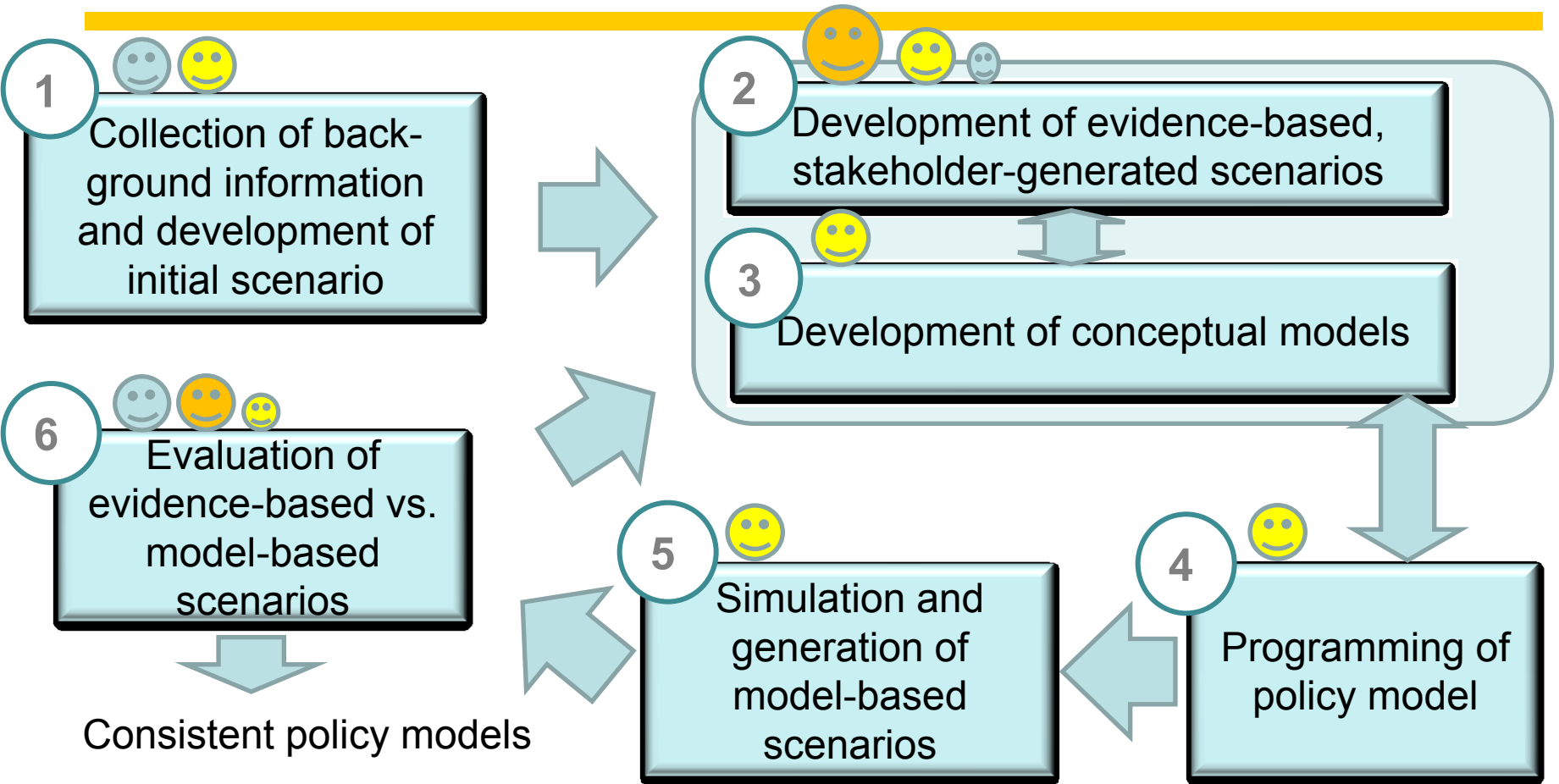
- ❖ Comprehensive IT solution to support the whole policy development process
 - policy analysis, modelling and simulation
 - collaboration among
 - policy analysts and policy operators , wider stakeholder groups and general public
- ❖ Scenarios as a crucial but simple means
 - for engaging stakeholders in policy development and
 - to enable transparency
- ❖ Formal Policy Models combining scenarios and background information to inform decision makers

Integrating Scenario and Formal Model



- ❖ Stakeholder-generated scenarios inform formal policy model design
 - Goals, scope and social processes specified by participating stakeholders
- ❖ Formal policy models produce simulations, which result in model-based scenarios
- ❖ Participating stakeholders evaluate model generated scenarios
 - Surprises involve further investigation of model & scenarios
 - Iterations in developing formal policy models

OCOPOMO's Integrated Policy Process and Involved Actors



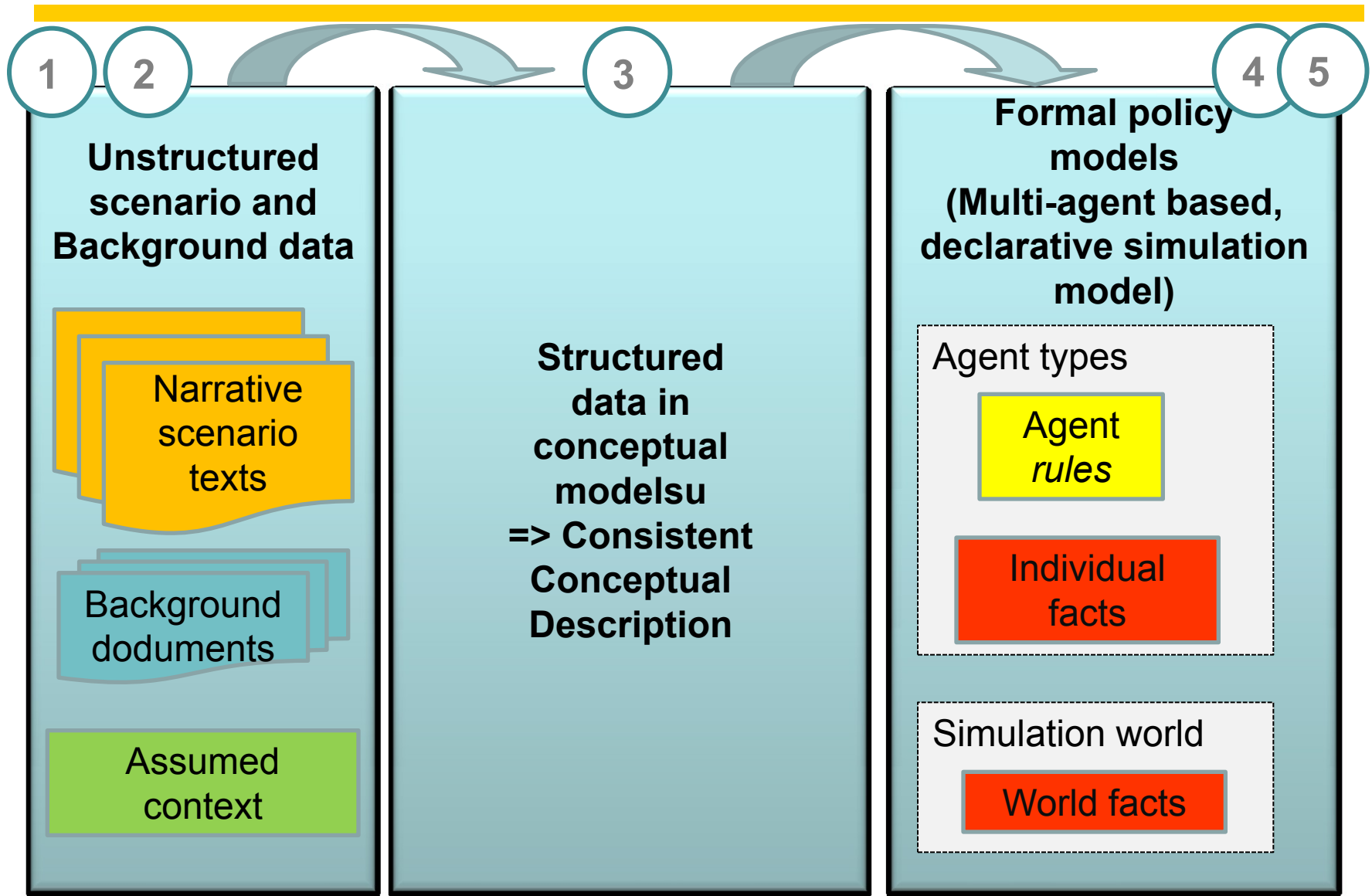
Legend: # Process phase

Actors:

- ☹️ Domain Experts (Policy Planner / Strategic Decision Maker)
- 😊 Stakeholders involved
- 😄 Experts for Policy Analysis / Policy Modelling

➡️ Transition to next phase

Transformation Needs



❖ Consistent

- Make modelling decisions traceable for stakeholders.
- Text phrases from source scenarios and background texts are linked with conceptual descriptions.

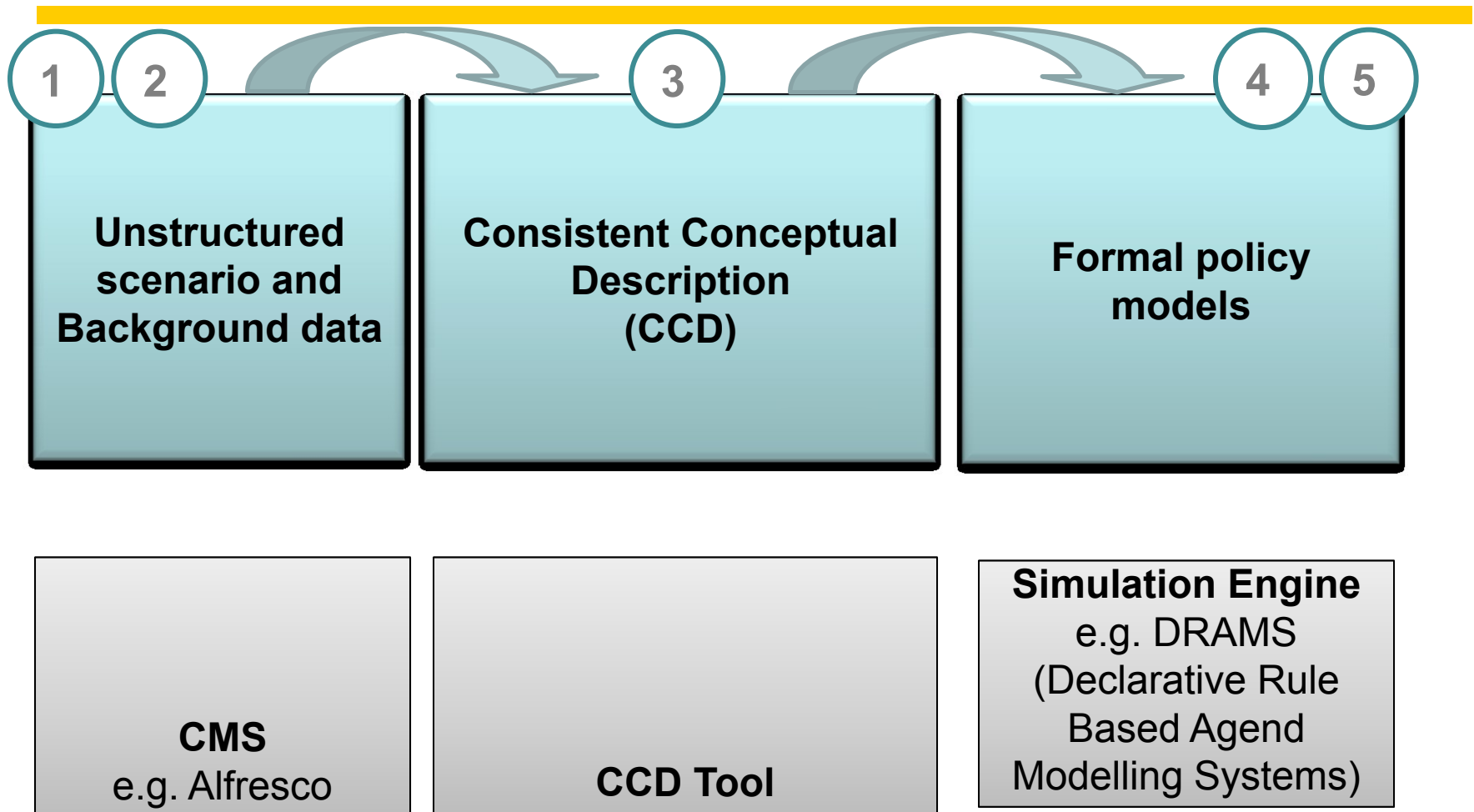
❖ Conceptual

- Conceptualising actors, policies, believes, aims etc. and their relations
- Conceptualisations are transferred into programming code

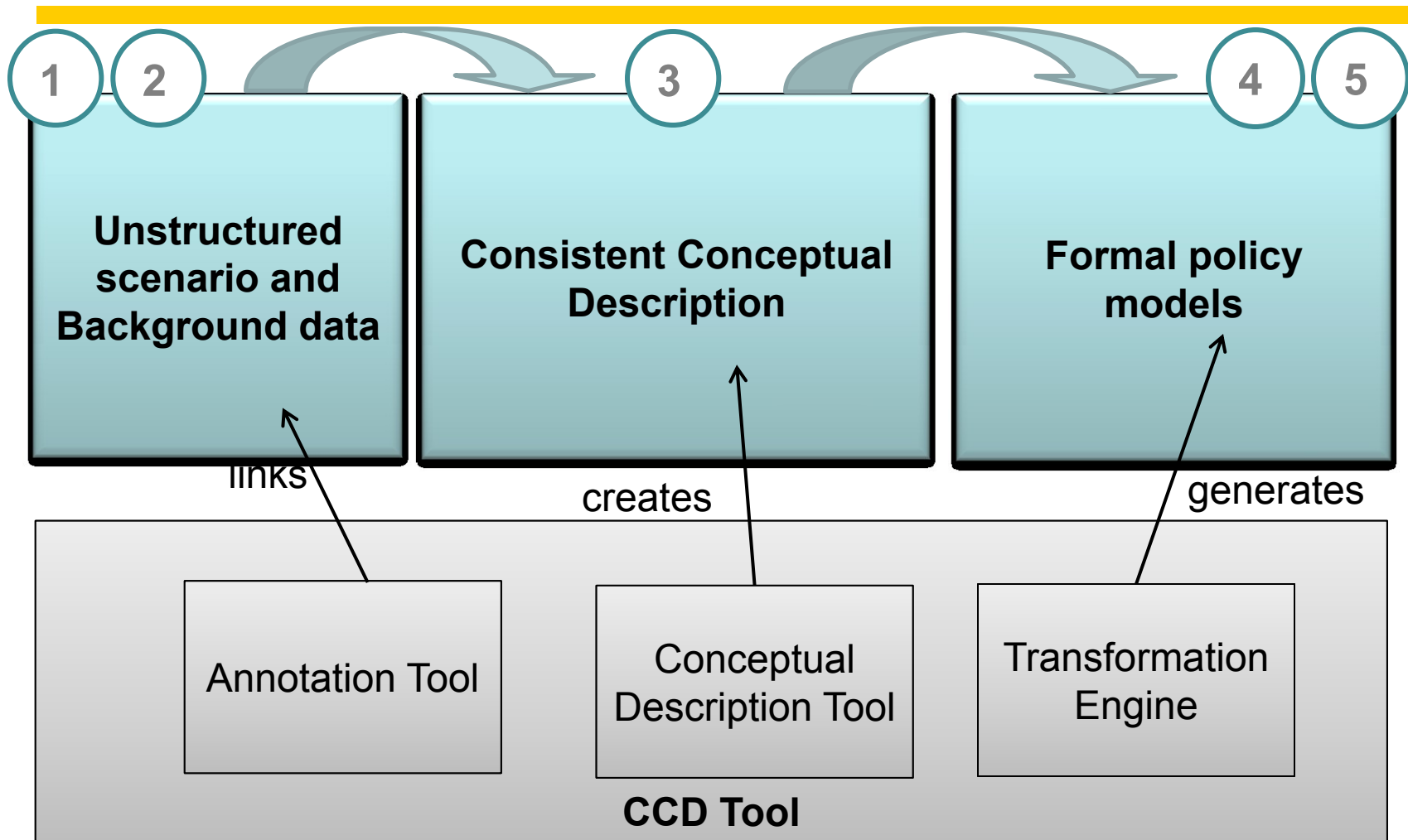
❖ Description

- Description and visualisation of a policy case
- Expertise of policy analysts may lead to particular knowledge constructs in the CCD.

Transformation Tools



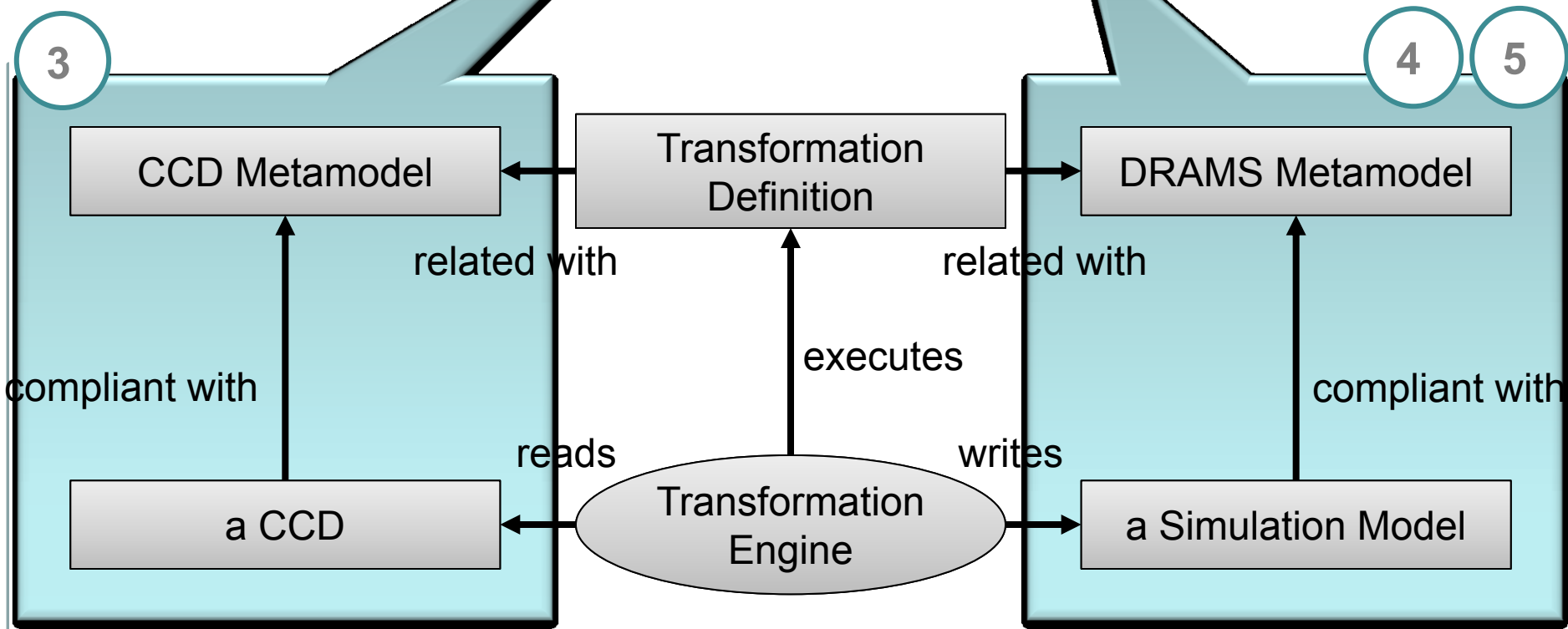
Technical tool to support the process



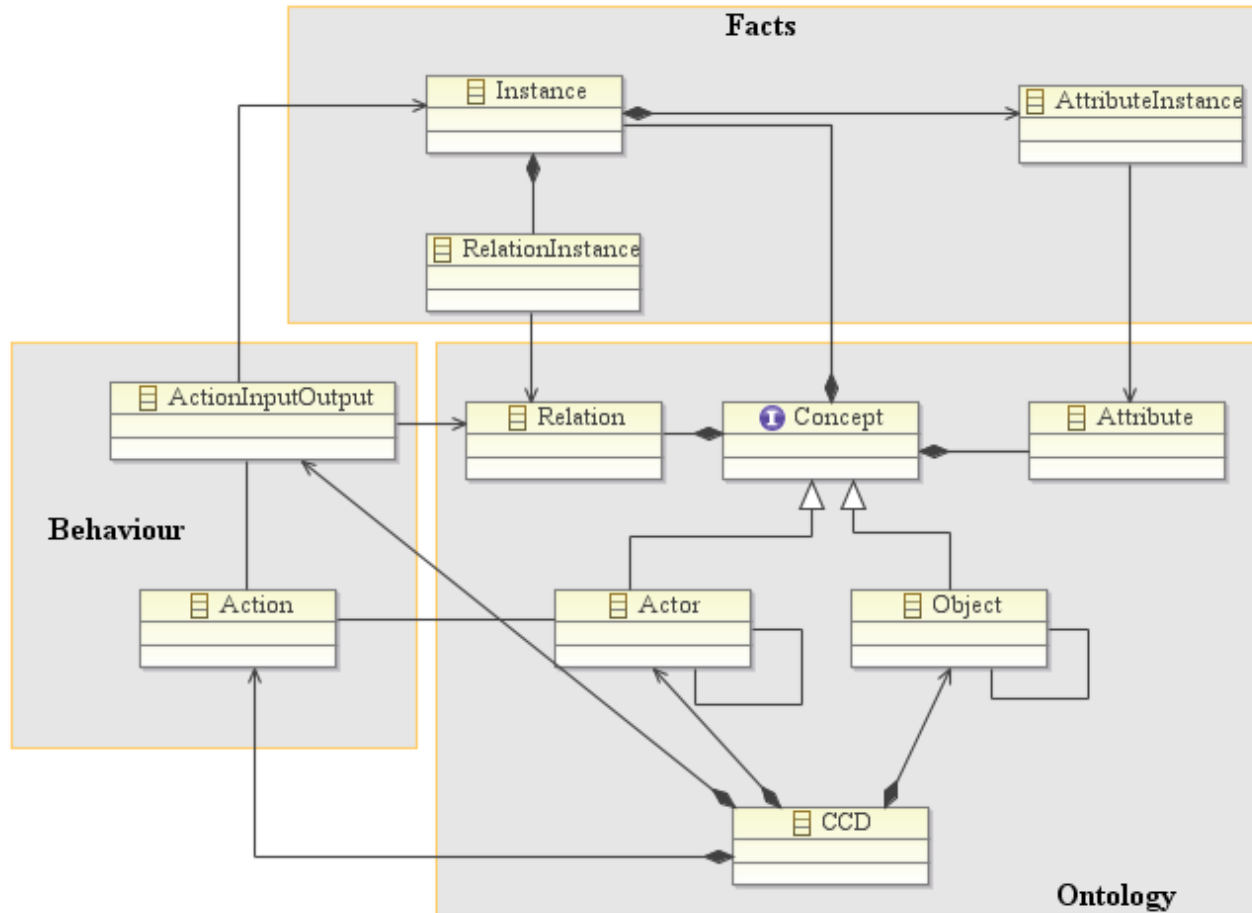
Model Driven Development of Simulation Models



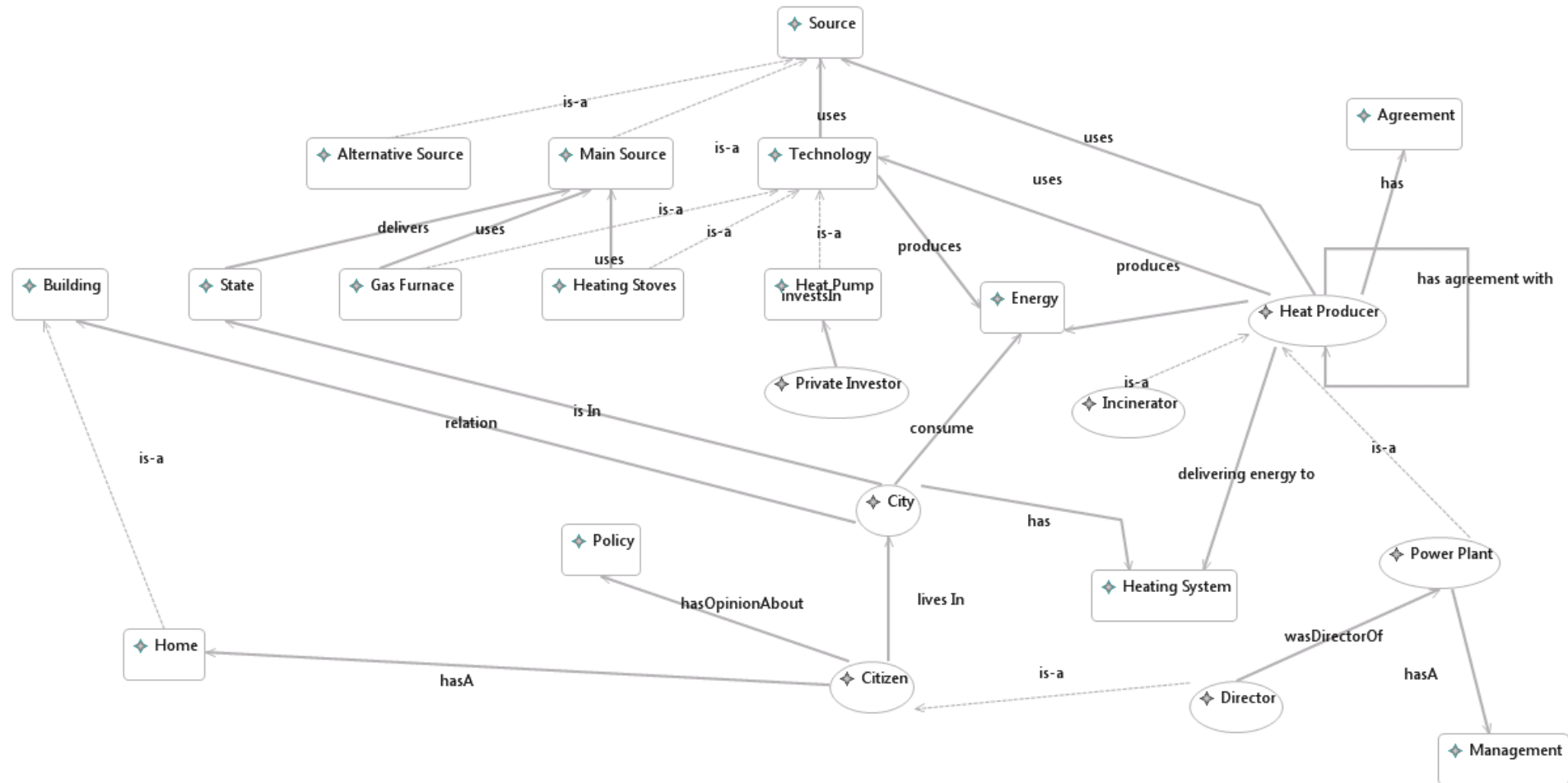
Transformation from the conceptual policy model (a ccd) into a formal agent based simulation model (a simulation)



CCD Metamodel (Vocabulary)

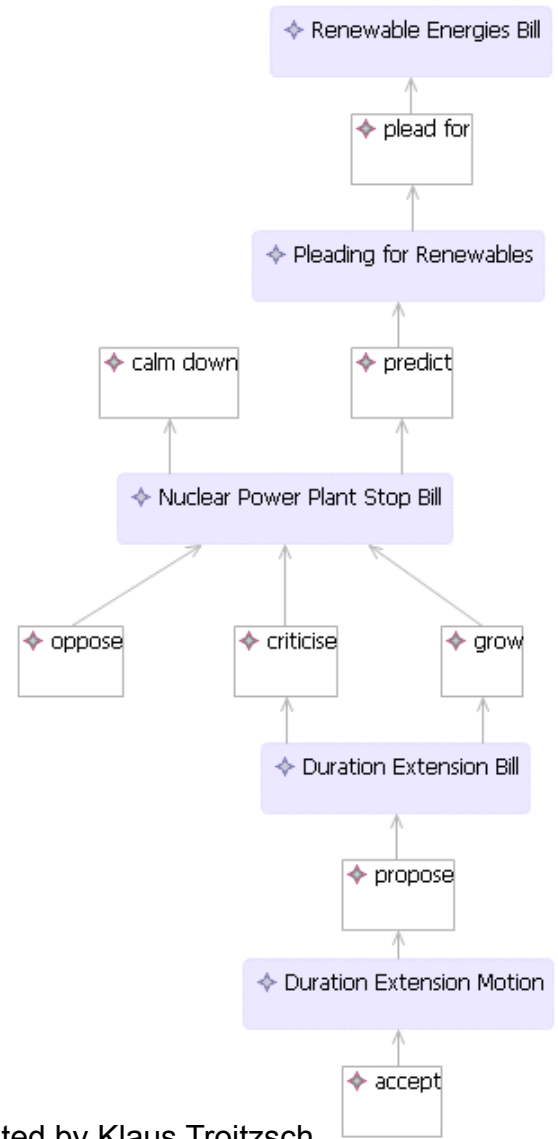
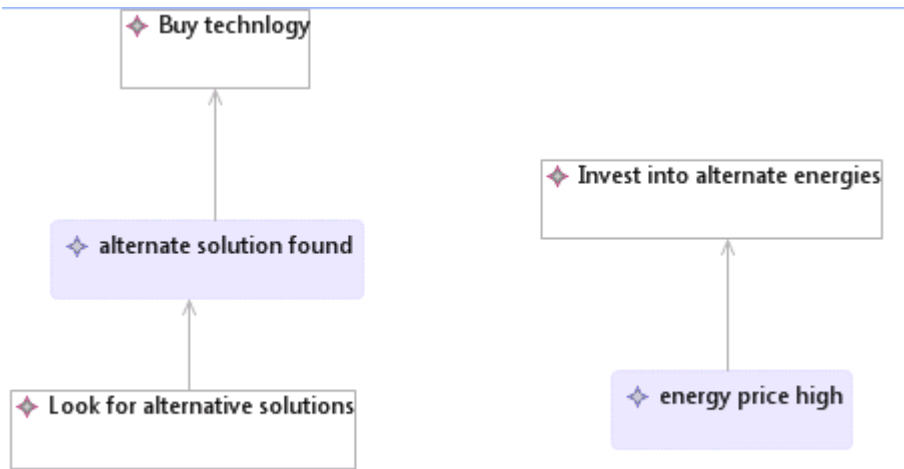


CCD Tool – Visualisation of Actor Network Diagram



* Model created by Suvad Markisic

CCD Tool – Visualisation of Actions Diagram



* Model created by Suvad Markisic

* Model created by Klaus Troitzsch
S. Scherer, M.A. Wimmer
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CCD Tool – Annotation of Scenarios



The screenshot displays the CCD Tool interface. The main window shows a text document with several paragraphs of text. Annotations are visible as colored boxes (yellow, blue, red) highlighting specific parts of the text. A small tooltip is visible over one of the annotations, displaying the text: "Actor (name: Heat Producer, description: null)".

On the right side, the "CCD Annotation View" is open, showing a hierarchical tree structure. The root node is "CCD", which contains "Actors". Under "Actors", there are several entries, including "Actor: Heat Producer", "Actor: Citizen", "Actor: Private Investor", and "Actor: City". Each actor has associated "Relations" and "Objects". The "Actor: Heat Producer" entry is expanded, showing a list of relations such as "Relation: Heat Producer produces Energy", "Relation: Heat Producer uses Source", "Relation: Heat Producer is In", "Relation: Heat Producer uses Technology", "Relation: Heat Producer covering", "Relation: Heat Producer has Agreement", "Relation: Heat Producer delivering Energy", "Relation: Heat Producer has Agreement", "Relation: Heat Producer covering Demand", "Relation: Heat Producer capacity In", "Relation: Heat Producer actual CO2", and "Relation: Heat Producer selling Price".

* Model created by Suvad Markisic



- ❖ Integrated approach from narrative scenarios to formal policy models
 - Iterative process of identifying the parameters and features informing formal policy models
- ❖ Consistent conceptual description (CCD): Incorporating **traceability** in the iterative policy development process
- ❖ **Open collaboration** in policy development through integrated web 2.0 based e-participation toolbox
 - Enabling policy analysts, policy operators and wider stakeholder groups to work together collaboratively

Conclusion



- ❖ Contribution to transform government and administration to an **open, effective and efficient participative governance** (good governance principles)
- ❖ Provide **new opportunities for open discourse** among stakeholders of the policy domain and the policy experts
 - in stakeholder-oriented scenario generation
 - in evaluation of formal policy models
- ❖ **Improve transparency and traceability in strategic decision making** by involving different stakeholders in the participative process via the open collaboration platform
- ❖ CCD Tool available as prototype, currently tested in three pilot cases



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Thank you for your attention!

Any comments, suggestions?

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